Effective 5/13/02: Desktop Upgrade Desktop Change Summary

- 1. FA tabbing corrected to move into new Reference Document Field (last field in first column) before the tabbing begins on the fields within the second column.
- 2. Protection removed from the function field on RPDT.
- 3. CUS2 The Help Screen on the 'date of birth field' changed to mm dd ccyy.
- 4. FA, FB, and FC Help panel changes to clarify Reference Document instructions.
- 5. Changed VEN4 and VENI help text back to pre-V2.2 text. The help panels had inaccurate or grammatically incorrect information in Field Help for several fields.
- 6. The ADVANTAGE Financial 2.2 Release has been enhanced to support the new GASB 34/35 Reporting Model for state and local government financial reports. Additional drop down selections were added to the account type dropdown box on the JV window.
- 7. The 'BACKUP WITHHOLDING RATE' field on the Systems Control Option (SOPT) window was not in compliance with Federal Regulations (fractional percentages could not be entered). The size of the field has been expanded to accept fractional percentages.
- 8. The Find Code action was not always working when the cursor was placed in a field and the Find Code button from the toolbar was clicked. The Find Code button was not always active in this case. The Find Code action was working properly from the Help menu. Once the Find Code action was used through the Help menu, the Find Code button on the toolbar became active. Processing has been corrected so that the Find Code button is active appropriately and works properly.
- 9. The Copy, Cut, and Paste icons were not working on the Account Type (ACCT) table, even though a user can perform these actions via the menu. Processing has been corrected so that the Copy, Cut, and Paste icons function properly.
- 10. The dialog bar within the ADVANTAGE Desktop Worklist was not displaying the correct number of Work Units in the Worklist if that number was greater than twenty. Processing has been enhanced so that the dialog bar in the Worklist will now display a message similar to '20 of 60 work unit(s) in "Documents".
- 11. Users were unable to attach text tables (such as Purchasing Text (PTEX)) to e-mails. Processing has been corrected so that text tables may be attached to e-mails sent from ADVANTAGE Desktop.
- 12. When ADVANTAGE Desktop prompted a user to change her password for the Server Signon, she was also prompted to enter her e-mail userid and password which was stored in her profile. This was only occurring if Trusted Server Authentification (TSA) was enabled. Processing has been modified so that a user will not need to re-enter her e-mail userid and password in order to update her password on the server.
- 13. When a user used the 'Route Work Unit' feature to route the same work unit more than once, only the first message entered in the Route Work Unit 'New Route' window was picked up from the Custom Message (WCMS) table and sent. Additionally, in the Route Work Unit 'New Route' window, the tab key tabbed within the Message textbox, rather than directly to the 'Send' button. Processing has been corrected so that each message entered is picked up from WCMS and sent, and so that the tab key tabs to the 'Send' button.
- 14. After a user had successfully changed her password for the host, she was required to re-enter her user profile password in order to update her user profile. Users were misunderstanding the prompt, since it followed the e-mail login prompt, and were entering their e-mail passwords. They were subsequently locked out of their user profiles. Processing has been modified so that a user will not need to enter her user profile password in order to update her user profile under TSA.

- 15. When a Central Purchase Order (PC) document was maximized and then minimized back to its original size, scroll bars appeared for the window, even when they were not necessary. These window scroll bars hid the screen scroll bars which are used to access the different document lines. Processing has been corrected so that the window scroll bars do not appear erroneously under the above circumstances.
- 16. In ADVANTAGE Desktop 2.1, the Additional Description functionality was not working consistently for documents that contain the Text Flag. Processing has been corrected so that the Additional Description functionality works consistently across documents: The Text Flag must be checked, and the user must be on the panel that contains the Text Flag.
- 17. In ADVANTAGE Desktop 2.1, it was unknown whether a document had comments associated with it unless the user actually selects 'view comments'. Processing has been altered so that: (1) if a document has only comments then the title bar shows <See Comments>; (2) if a document has comments and a note then the title bar shows <See Comments & note>; (3) if a document has comments and attachments then the title bar shows <See Comments> <2 attachments>; (4) if a document has comments, note, and attachments, then the title bar shows <See Comments & Note> <2 attachments>. Note: If comments are added to a new document then, the label <See Comments> becomes visible only after the document has been saved and closed.
- 18. When a user entered data on a Central Purchase Order Input Form (PC), Decentralized Purchase Order Input Form (PD), Price Agreement Input Form (PG), or Requisition Input Form (RX) document, if the user entered the Commodity Line Number under the Commodity tab and then switched to the Accounting tab and placed the cursor in any field, the Commodity Line Number under the Commodity tab disappeared. Processing has been corrected to retain the Commodity Line information.
- 19. A user can open a document from the Document Suspense (SUSF) window by using the mouse and selecting 'Open Document/Batch'. from the 'Process' menu. The keyboard shortcut associated with this process is 'Alt+O', which is also the shortcut for the 'Open Document' button in the SUSF window. Clicking on the 'Open Document' button will open the document highlighted on the SUSF window. Once that document is closed, the user can scroll up and down in the list of documents using the arrow keys. When the 'Alt+O' keyboard shortcut was used, the 'Open Document' button remained highlighted after the document was closed. Processing has been corrected so that the 'Alt+O' keyboard shortcut leaves the focus on the selected document in the SUSF scroll window, and the user is able to scroll up and down with the arrow keys.
- 20. When a user is entering a multi-line multiple-tab document, the 'selected line' was not changing as the cursor changed lines. This caused confusion when a user switched tabs. Processing has been corrected so that: (1) Tabbing into the next line highlights the chosen line; (2) Entering data into a new line shifts the highlight to the new line; (3) Any time the header gets the focus, the line number is reset to the first line; and (4) When a user uses SHIFT+TAB to enter into the previous line, the previous line is highlighted.
- 21. The 'Paste Special' function was not working when a user tried to copy detail lines in within documents. Processing has been corrected so that 'Paste Special' works correctly. Note: The cursor must be within the document line where the data is to be pasted.